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SAMMAAN CAPITAL

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SAMMAAN CAPITAL LIMITED

(formerly known as Indiabulls Housing Finance Limited#) (Indiabulls HOUSING FINANCE)

(Please scan this QR code to view the Tranche III Abridged Prospectus)

Our Company was incorporated as Indiabulls Housing Finance Limited under the Companies Act, 1956 on May 10, 2005, in New Delhi with the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") and received a certificate for commencement of business from the RoC on January 10, 2006. The CIN of our Company is L65922DL2005PLC136029. Pursuant to the resolution passed by our shareholders at the AGM held on September 25, 2023 and an application filed by the Company to the Reserve Bank of India ("RBI"), the Company has obtained a certificate of registration dated June 28, 2024, bearing registration number N-14.03624, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45IA of Reserve Bank of India Act, 1934 ("COR"). The RBI also approved the change of name of the Company to "Sammaan Capital Limited" under the COR, which was given effect to on the date of receipt of the COR by the Company (being July 2, 2024). Additionally, the Company has received a fresh certificate of incorporation dated May 21, 2024 from the Ministry of Corporate Affairs pursuant to its change of name to Sammaan Capital Limited. The PAN of our Company is AABCI3612A. For details of changes to the name, certificate of registration and registered office of our Company, see *"History and other Corporate Matters"* on page 210 of the Tranche III Prospectus.

Registered Office: A-34, 2nd & 3rd Floor, Lajpat Nagar-II, New Delhi – 110 024; **Tel:** +91 11 4353 2950; **Fax:** +91 11 4353 2947; **Email:** homeloans@sammaancapital.com

Corporate Office: One International Center, Tower 1, 18th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013, Maharashtra, India and 1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 004;
Tel.: +91 22 6189 1400 **Fax:** +91 22 6189 1416; **Website:** www.sammaancapital.com; **Email:** homeloans@sammaancapital.com; **Company Secretary and Compliance Officer:** Amit Kumar Jain; **Tel:** +91 124 668 1212; **Fax.:** +91 124 668 1213; **E-mail:** ajain@sammaancapital.com
Chief Financial Officer: Mukesh Kumar Garg; **Tel.:** +91 11 4353 2950; **Fax:** +91 11 4353 2947; **Email:** mukesh.garg@sammaancapital.com; **Link to download Abridged Prospectus:** https://www.nuvama.com/wp-content/uploads/2025/02/Sammaan-Capital-Abridged-Prospectus.pdf

THE ISSUE

PUBLIC ISSUE BY SAMMAAN CAPITAL LIMITED (FORMERLY KNOWN AS INDIABULLS HOUSING FINANCE LIMITED) ("COMPANY" OR "ISSUER") OF UPTO 30,00,000 SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING UP TO ₹ 100 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 200 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 300 CRORE ("TRANCHE III ISSUE SIZE" OR "TRANCHE III ISSUE"). THE TRANCHE III ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 2,000 CRORE AND IS BEING OFFERED BY WAY OF THE TRANCHE III PROSPECTUS DATED FEBRUARY 20, 2025 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE III ISSUE ("TRANCHE III PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED AUGUST 28, 2024 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SEBI, WHICH SHOULD BE READ TOGETHER WITH THE CORRIGENDUM CUM ADDENDUM TO THE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS DATED SEPTEMBER 4, 2024 ("CORRIGENDUM") AND CORRIGENDUM CUM ADDENDUM TO THE TRANCHE II PROSPECTUS READ WITH SHELF PROSPECTUS DATED DECEMBER 10, 2024 ("SECOND CORRIGENDUM"). THE SHELF PROSPECTUS, THE CORRIGENDUM , THE SECOND CORRIGENDUM AND THE TRANCHE III PROSPECTUS CONSTITUTES THE PROSPECTUS. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR, AS AMENDED FROM TIME TO TIME. THE ISSUE IS NOT UNDERWRITTEN.

Credit Ratings: "Crisil AA/Stable" (pronounced as Crisil double A rating with stable outlook) by Crisil Ratings Limited and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited

Allotment on first come first serve basis#

#Allotment in the Tranche III Issue shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with the SEBI Master Circular. However, in the event of oversubscription on such date and thereafter, the allotments would be made to the applicants on proportionate basis. For further details, refer section titled *"Issue Related Information"* on page 361 of the Tranche III Prospectus.

ISSUE PROGRAMME*

TRANCHE III ISSUE OPENED ON: THURSDAY, FEBRUARY 27, 2025
TRANCHE III ISSUE CLOSES ON: WEDNESDAY, MARCH 12, 2025

** The Tranche III Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Tranche III Prospectus. Our Company may, in consultation with the Lead Managers, consider closing the Tranche III Issue on such earlier date or extended date (subject to a minimum period of two working days and a maximum period of ten working days from the date of opening of the Tranche III Issue and subject to not exceeding thirty days from filing of the Tranche III Prospectus with ROC including any extensions), as may be decided by the Board of Directors of our Company or Securities Issuance and Investment Committee thereof, subject to relevant approvals, in accordance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of the Tranche III Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of the Tranche III Issue has been given on or before such earlier or initial date of Tranche III Issue closure. On the Tranche III Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day post the Tranche III Issue Closing Date. For further details please refer to the section titled "General Information" on page 69 of the Tranche III Prospectus. For further details please refer to the section titled "Issue Related Information" on page 361of the Tranche III Prospectus.*

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

ADDENDUM TO THE TRANCHE III PROSPECTUS DATED FEBRUARY 20, 2025

This addendum ("**Addendum**") is with reference to the Tranche III Prospectus dated February 20, 2025 ("**Tranche III Prospectus**") in relation to the Tranche III Issue by Sammaan Capital Limited ("**Company**"), filed with the Registrar of Companies, Delhi and Haryana at New Delhi ("**RoC**"), BSE Limited ("**BSE**"), National Stock Exchange of India Limited ("**NSE**" along with "**BSE**", the Stock Exchanges) and Securities and Exchange Board of India ("**SEBI**"). In this regard, please note the following:

Disclosure in relation to the credit ratings by the Credit Rating Agencies, as appearing under the *"Cover Page"*, sections titled *"Risk Factors"*, *"General Information"* and *"Material Contracts and Documents for Inspection"* on pages 1, 21, 69, and 427 respectively of the Tranche III Prospectus shall stand updated to include the revalidation letters issued by Crisil Ratings Limited and ICRA Limited, both dated February 25, 2025.

The Directors of the Company on February 28, 2025, through resolution by circulation, have approved inter alia the appointment of Mr. Dharmvir Kumar Singh, as Chief Technology Officer and Senior Management Personnel of the Company with effect from March 1, 2025.

The details of the Senior Management Personnel appearing on page no. 226 and across the Tranche III Prospectus, shall now include reference to Mr. Dharmvir Kumar Singh pursuant to the aforementioned. Disclosure under section titled *"Material Developments"* and *"Material Contracts and Documents for Inspection"* on pages 247 and 427 respectively, of the Tranche III Prospectus shall stand updated to include the above.

Further, the Directors of the Company on February 28, 2025, through resolution by circulation have also approved shifting of –

(i) Registered Office of the Company from '5th Floor, Building No. 27, KG Marg, Connaught Place, New Delhi – 110 001' to '**A-34, 2nd & 3rd Floor, Lajpat Nagar-II, New Delhi – 110 024**', and

(ii) one of its Corporate Offices situated at '4th Floor, Augusta Point, Golf Course Road, DLF Phase- 5, Sector-53, Gurugram, Haryana – 122 002' to '**1st Floor, Tower 3A, DLF Corporate Greens, Sector-74A, Gurgaon, Narsinghpur, Haryana – 122 004**';

with effect from March 1, 2025.

Disclosure in relation to the registered address and one of the corporate addresses, as appearing under the *"Cover Page"*, sections titled *"Definitions and Abbreviations"*, *"General Information"*, *"Our Business"*, *"History and Other Corporate Matters"*, *"Material Developments"* on pages 1, 3, 69, 174, 210, and 247 respectively of the Tranche III Prospectus shall stand updated to include the above. The reference of registered address and one of the corporate addresses of the Company as appearing across the Tranche III Prospectus, shall stand replaced to refer to the updated addresses above.

Furthermore, the Directors of the Company at the Board Meeting held on February 11, 2025 ("**Board Meeting**") have noted that the second and final tenure of three year of Mr. Satish Chand Mathur, Independent Director of the Company will come to an end on March 7, 2025 and accordingly the Audit Committee, Nomination and Remuneration Committee, Stakeholders' Relationship Committee, Risk Management Committee, Corporate Social Responsibility Committee, IT Strategy Committee, Regulatory Measures Oversight Committee, ESG Committee, Independent Directors Committee, Selection Committee, and Special Committee of the Board for Monitoring and Follow-up of cases of Frauds, are reconstituted to replace Mr. Satish Chand Mathur.

The details and disclosure in relation to Mr. Satish Chand Mathur appearing under the section *"Our Management"* on page 213 and across the Tranche III Prospectus, shall now remove reference to Mr. Satish Chand Mathur and the disclosure in relation of the Committees of Board of Directors appearing on page 222 shall now stand to replace the name of Mr. Satish Chand Mathur to (i) Ms. Shefali Shah in the Audit Committee, Nomination and Remuneration Committee, Stakeholders' Relationship Committee, and Risk Management Committee, and (ii) Mr. Achuthan Siddharth in the Corporate Social Responsibility Committee, and IT Strategy Committee, pursuant to the aforementioned.

A copy of this Addendum is being filed with the RoC in accordance with Section 26 and 31 of the Companies Act, 2013. The information in this Addendum supplements the Tranche III Prospectus and updates the information in the Tranche III Prospectus and the Abridged Prospectus, Application Form and all Issue related Transaction Documents and all other communications issued by the Company upto the date of this Addendum in relation to the Tranche III Issue, as applicable. All references to the Tranche III Prospectus shall also include this Addendum. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Tranche III Prospectus. The Addendum is available on the websites of SEBI, Lead Managers, Stock Exchanges and the Company that is www.sebi.gov.in; www.nuvama.com; www.elaracapital.com; www.trustgroup.in; www.bseindia.com, www.nseindia.com and www.sammaancapital.com.

ASBA* | **Simple, Safe, Smart way of Application!!!** | ***Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.**
Mandatory in public issues. No cheque will be accepted.

UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/ Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section titled *"Issue Procedure"* beginning on page 394 of the Tranche III Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Tranche III Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021 on UPI mechanism, as amended.

NCD ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGERS AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENT SHALL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS AS INDICATED AT THE SECTION TITLED "*ISSUE PROCEDURE – BASIS OF ALLOTMENT*" AT PAGE 419 OF THE TRANCHE III PROSPECTUS.

INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013:

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see section titled *"History and Other Corporate Matters"* on page 210 of the Tranche III Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Tranche III Issue. For further details, see the section titled "*Material Contracts and Documents for Inspection*" on page 427 of the Tranche III Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS ON DECEMBER 31, 2024: The Authorised Share Capital of the Company is ₹16,00,00,00,000 divided into 3,00,00,00,000 Equity Shares of ₹2 each and 1,00,00,00,000 Preference Shares of ₹10 each. The Issued and Subscribed Capital is ₹1,48,94,32,954 divided into 74,17,03,264 Fully paid-up Equity Shares of Face Value of ₹ 2 each and 30,13,213 Partly Paid-up Equity Shares of Face Value of ₹ 2 each (₹0.67 each partly Paid-Up). The Paid-up Share Capital is ₹1,48,54,25,380.71 divided into Paid-up Share Capital: 74,17,03,264 Fully paid-up Equity Shares of Face Value of ₹ 2 each and 30,13,213 Partly Paid-up Equity Shares of Face Value of ₹ 2 each (₹0.67 each partly Paid-Up).

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Indiabulls Financial Services Limited was allotted 49,994 equity shares of ₹10 each and Mr. Rajiv Rattan, Mr. Ashok Sharma, Ms. Aneeta Nagpal, Mr. Sandeep Arora, Mr. Tejinderpal Singh Miglani and Mr. Sanjeev Ranjan were allotted 1 equity share of ₹10 each, respectively.

LISTING: The NCDs offered through the Tranche III Prospectus and the Shelf Prospectus are proposed to be listed on BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**" along with BSE, the "**Stock Exchanges**"). Our Company has received an 'in-principle' approval from BSE vide its letter no DCS/RM/PI-BOND/012/24-25 dated August 5, 2024 and NSE vide its letter no. NSE/LIST/D/2024/0247 dated August 5, 2024.

GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risk involved in it. Specific attention of investors is invited to statement of risk factors contained under *"Risk Factors"* on page 21 of the Tranche III Prospectus and to the section *"Material Developments"* on page 212 of the Shelf Prospectus and page 247 of the Tranche III Prospectus respectively, before making an investment in such Tranche III Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Tranche III Prospectus has not been and will not be approved by any regulatory authority in India, including SEBI, the Reserve Bank of India ("**RBI**"), RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Draft Offer Document/Offer Document for the full text of the "Disclaimer Clause of BSE Limited."

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of NSE."

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is distinctly understood by the Issuer that the permission given by NSE to use their Infrastructure should not in any way be deemed or construed as that the compliance with various statutory and other requirements by Indiabulls Housing Finance Limited, BRLM, etc. are cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or project of the Issuer.

It is also distinctly understood that the approval given by NSE should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the prospectus; nor does it warrant that the securities will be listed or will continue to be listed on the Exchange.

CREDIT RATINGS: The NCDs proposed to be issued under the Tranche III Issue have been rated **"Crisil AA/Stable"** (pronounced as Crisil double A rating with stable outlook) by Crisil Ratings Limited vide their letter dated May 31, 2024 and revalidated vide their letter dated July 9, 2024 and further revalidated vide their letter dated October 17, 2024 November 29, 2024, January 24, 2025 and February 25, 2025 read with rationale dated May 31, 2024 and Credit Bulletin dated February 14, 2025, and "[ICRA] AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited vide their letters dated June 27, 2024 and revalidated vide their letter dated July 9, 2024 and further revalidated vide their letter dated November 29, 2024 and February 25, 2025 read with rationale dated June 27, 2024 and updated rationale dated November 26, 2024. For the rationale and press release for these ratings, see "General Information", Annexure A and Annexure B of the Tranche III Prospectus. The rating given by the Credit Rating Agencies is valid as on the date of the Tranche III Prospectus and shall remain valid until the rating is revised or withdrawn. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. These ratings are subject to suspension, revision or withdrawal at any time by the assigning rating agencies and should be evaluated independently of any other ratings. There are no unaccepted ratings and any other ratings other than as specified in Tranche III Prospectus.

DISCLAIMER CLAUSE FOR CRISIL RATINGS LIMITED: Crisil Ratings Limited (Crisil Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by Crisil Ratings from sources which it considers reliable (Information). A rating by Crisil Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by Crisil Ratings. Crisil Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by Crisil Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. Crisil Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters/ distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as Crisil Ratings providing or intending to provide any services in jurisdictions where Crisil Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Sammaan Capital Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and Crisil Ratings' rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by Crisil Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

DISCLAIMER CLAUSE OF ICRA LIMITED: ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA however has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion, and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **SAMMAAN CAPITAL LIMITED - Tel:** +91 11 4353 2950; **Fax:** +91 11 4353 2947; **Lead Managers : Nuvama Wealth Management Limited - Telephone No.:** +91 22 4009 4400; **Elara Capital (India) Private Limited - Telephone No.:** +91 22 6164 8599 and **Trust Investment Advisors Private Limited, Telephone No.:** +91 22 4084 5000; **Fax:** +91 22 4084 5066 and the offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" and of NSE i.e. "NSE goBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSE goBID at www.nseindiaipo.com or can be accessed through mobile app. Further, Application Forms will also be provided to Designated Intermediaries at their request

AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE III PROSPECTUS : Investors are advised to refer to the Shelf Prospectus and Tranche III Prospectus and the *"Risk Factors"* on page 21 of the Tranche III Prospectus, before applying to the Tranche III Issue. Physical copy of the Shelf Prospectus and Tranche III Prospectus may be obtained from the Registered Office of the Company and the Lead Managers. Full copies of the Shelf Prospectus and Tranche III Prospectus will also be available on the website of the Issuer at www.sammaancapital.com, of the Lead Managers at www.nuvama.com, www.elaracapital.com and www.trustgroup.in, of BSE at www.bseindia.com, of NSE at www.nseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited.

CONSORTIUM MEMBERS: Nuvama Wealth and Investment Limited, Elara Securities (India) Private Limited, Trust Financial Consultancy Services Private Limited and Trust Securities Services Private Limited.

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus.
For further details, please refer the Shelf Prospectus and the Tranche III Prospectus.

LEAD MANAGERS TO THE ISSUE

NUVAMA WEALTH MANAGEMENT LIMITED
801-804, Wing A, Building No 3 Inspire BKC,
G Block, Bandra Kurla Complex
Bandra East, Mumbai – 400 051
Tel.: +91 22 4009 4400
Email: scl.ncd@nuvama.com
Contact Person: Saili Dave

ELARA CAPITAL (INDIA) PRIVATE LIMITED
One International Center Tower 3, 21st Floor
Senapati Bapat Marg, Elphinstone Road West
Mumbai – 400 013, India
Tel: +91 22 6164 8599
Email: scl.ncd@elaracapital.com
Contact Person: Astha Daga

TRUST INVESTMENT ADVISORS PRIVATE LIMITED
109/110, Balarama Bandra Kurla Complex
Bandra East Mumbai – 400 051
Tel.: +91 22 4084 5000
Email: ihfl.ncd@trustgroup.in
Contact Person: Hani Jalan

REGISTRAR TO THE ISSUE

KFIN TECHNOLOGIES LIMITED
Selenium Tower B, Plot No – 31 & 32 Financial District,
Nanakramguda Serilingampally,
Hyderabad Rangareddi - 500 032, Telangana, India
Tel: +91 40 6716 2222; **Fax:** +91 40 6716 1563
Email: scl.ncdipo@kfintech.com
Website: www.kfintech.com

CREDIT RATING AGENCIES

Crisil Ratings Limited
(A subsidiary of CRISIL Limited)
CRISIL House, Central Avenue Hiranandani
Business Park Powai, Mumbai – 400 076
Tel: +91 22 3342 3000
Email: crisilratingdesk@crisil.com
Contact Person: Ajit Velonie

ICRA LIMITED
Electric Mansion 3rd Floor,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai – 400 025
Tel: +91 22 6114 3406
Email: shivakumar@icraindia.com
Contact Person: L Shivakumar

STATUTORY AUDITORS

NANGIA & CO LLP
Chartered Accountants
4th Floor, Iconic Tower, Urmi Estate, 95 Ganpatrao Kadam Marg,
Lower Parel (West), Mumbai - 400013, India
Tel.: + 91 22 4474 3400; **Email:** Info@nangia.com
Contact Person: Rakesh Nangia /Jaspreet Singh Bedi

M VERMA & ASSOCIATES
Chartered Accountants
1209, Hemkunt Chambers, 89, Nehru Place, New Delhi- 110019
Tel: +91 11 41078098
Email: info@mvermaassociates.com
Contact Person: Mohender Gandhi

DEBENTURE TRUSTEE**

IDBI TRUSTEESHIP SERVICES LIMITED
Universal Insurance Building, Ground Floor, Sir P.M. Road, Mumbai – 400 001
Tel.: +91 22 4080 7018; **Email:** ashish@idbitrustee.com; **Investor Grievance Email:** response@idbitrustee.com
Contact Person: Ashish Naik; **Website:** www.idbitrustee.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

Amit Kumar Jain, Company Secretary and Compliance Officer
4th Floor, Augusta Point, Golf Course Road, DLF Phase-5, Sector-53, Gurugram,
Haryana-122002; **Tel:** +91 124 668 1212; **Fax:** +91 124 668 1213
Email: ajain@sammaancapital.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post Issue related issues such as non-receipt of Allotment advice, demat credit of alloted NCDs, refund orders, transfers, or interest on application amount etc.

*** IDBI Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has by its letter dated February 18, 2025,and July 23, 2024 has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in Offer Document and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to the Tranche III Issue. For further details, please see Annexure C of the Tranche III Prospectus.*

A copy of the Shelf Prospectus and the Tranche III Prospectus have been filed with the Registrar of Companies, Delhi and Haryana at New Delhi, in terms of section 26 and 31 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 427of the Tranche III Prospectus.

Disclaimer of the Issuer: Sammaan Capital Limited (formerly Indiabulls Housing Finance Limited) ("**Company**"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("**NCDs**") and has filed Tranche III prospectus dated February 20, 2025 ("**Tranche III Prospectus**") which should be read together with the Shelf Prospectus dated August 28, 2024 (the "**Shelf Prospectus**"), the Corrigendum cum Addendum to the Shelf and Tranche I Prospectus dated September 04, 2024 ("**Corrigendum**") and Corrigendum Cum Addendum to the Tranche II Prospectus read with Shelf Prospectus dated December 10, 2024 ("**Second Corrigendum**") (the "**Prospectus**") with the Registrar of Companies, Delhi and Haryana at New Delhi ("**RoC**"), BSE Limited ("**BSE**"), National Stock Exchange of India Limited ("NSE" along with "BSE", the Stock Exchanges) and Securities and Exchange Board of India ("**SEBI**"). The Tranche III Prospectus is available on the website of the Company at www.sammaancapital.com, on the website of BSE at www.bseindia.com, on the website of NSE at www.nseindia.com, on the website of the lead managers at www.nuvama.com, www.elaracapital.com,www.trustgroup.in and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Shelf Prospectus and Tranche III Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Tranche III Prospectus, including the section titled *"Risk Factors"* on page 21 and *"Material Developments"* on page 247 of the Tranche III Prospectus.

For **SAMMAAN CAPITAL LIMITED**
Sd/-
Mr. Gagan Banga
Vice Chairman, Managing Director and CEO
DIN: 00010894

Place : Mumbai
Date : March 1, 2025

We have no connection with Svamaan Financial Services Private Limited.

CONCEPT

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